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Attorneys for the Plan Administrator  
on behalf of Lehman Brothers Holdings Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
  
Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that the Court has scheduled a hearing to be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, on **October 24, 2013 at 11:00 a.m. (Prevailing Eastern Time)**, to consider (i) the *Motion of CarVal Investors, LLC for Leave to Examine LBHI Pursuant to Federal Rule of Bankruptcy Procedure 2004* [ECF No. 40469], (ii) the *Motion of Davidson Kempner Capital Management LLC, as Investment Advisor for Leave to Examine LBHI Pursuant to Federal Rule of Bankruptcy Procedure 2004* [ECF No. 40532], and (iii) any joinders, responses, and objections thereto.

Dated: October 21, 2013  
New York, New York

/s/ Lori R. Fife  
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